

STATE OF MICHIGAN PROBATE COURT COUNTY  CIRCUIT COURT - FAMILY DIVISION	INVENTORY	FILE NO.
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In the matter of \_\_\_\_\_

as a complete and accurate inventory of all the assets of the estate and the fair market valuations as of the:

- ☐ date of death (decedent's estate only).  
☐ date of qualification as fiduciary (all other estates).

<b>PERSONAL PROPERTY AND REAL ESTATE</b> (If property has been used to secure a loan, show nature and amount of lien. You may deduct the loan amount from the asset value to determine the estate's interest.) Definitions and instructions for completing the inventory are on the other side of this form.	<b>ESTATE'S INTEREST</b>
TOTAL ASSETS	

I declare under the penalties of perjury that this inventory has been examined by me and that its contents are true to the best of my information, knowledge, and belief.

Date \_\_\_\_\_

Attorney signature \_\_\_\_\_

Signature \_\_\_\_\_

Attorney name (type or print) Bar no.

Name (type or print) \_\_\_\_\_

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Address

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Address \_\_\_\_\_

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City, state, zip

Telephone no.

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City, state, zip

Telephone no.

Do not write below this line - For court use only

## DEFINITIONS AND INSTRUCTIONS FOR COMPLETING THE INVENTORY:

- **Real property** means land including a building or house that is built on the land.
- **Personal property** means everything that a person owns except real property. Personal property includes bank accounts and checking accounts.
- **If value of real or personal property is determined by an appraisal**, include appraiser's name and address and a description of property appraised.
- **For conservatorships and guardianships, property that the protected person owns jointly or in common with others** must be listed along with the type of ownership.

1. When listing real property, provide the legal description of the property and the name of any other owner.
2. When listing personal property, provide enough detail to adequately determine the value. Some things should be listed separately and some things should be combined under one category.

Examples of things that should be listed and valued separately are:

- Automobiles
- Jewelry
- Bank accounts
- Antiques
- Furniture
- Any other individual item of high value (such as a fur coat)

Examples of things that can be listed in categories are:

- Household items such as dishes, flatware, curtains, linens, utensils, clothing, furnishings, etc. can be grouped into several categories or combined into one category.
- Multiple copies or pieces of a specific item that have the same value such as stocks and bonds.